

SUGGESTED WORDING.

Should you wish to remember the financial support that The Old Birkonian Society provides for the School in your will, you might wish to take the following wording suggestions to your solicitor. They will ensure that your wishes are accurately followed:

Residuary bequest –

I give ___% of the residue of my real and personal estate which I can dispose of by Will in any manner I think proper to The Old Birkonian Society for their Birkenhead School Endowment Fund(Registered Charity No.526031)at The Lodge, 58,Beresford Road Oxton,Birkenhead and the receipt of the Treasurer or Trustee shall be a complete discharge to my Executors.

Pecuniary bequest (a set sum)-

I give the sum ofpounds to The Old Birkonian Society for their Birkenhead School Endowment Fund(Registered Charity No. 526031) at The Lodge, 58,Beresford Road, Oxton, Birkenhead and the receipt of the Treasurer or Trustee shall be a complete discharge to my Executors.

It is important to ensure that the following clause is inserted, whichever wording above that you use:

If at my death any charity named as a beneficiary in this Will or any Codicil hereto has changed its name or amalgamated with or transferred its assets to another body then my executors shall give effect to any gift made to such charity as if it had been made (in the first case) to the body in its changed name or (in the second place) to the body which results from such amalgamation or to which such transfer has been made.

If you are planning to leave a legacy for our Endowment Fund please let us know so that we can thank you and discuss how you would like us to use your gift in due course.